

**The Sunrise Group, Inc.**  
 402 Clermont Street, PO Box 237, Elgin, IA 52141-0237  
 Ph: 563-426-5000 Fax: 563-426-5586

Complete Legal Company Name: \_\_\_\_\_ Phone #: \_\_\_\_\_ Fax #: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ Cell Phone #: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ County: \_\_\_\_\_ Years Under Same Ownership: \_\_\_\_\_

Dairy Location: \_\_\_\_\_ Date Business Started: \_\_\_\_\_

Type of Business (Check One):  Corporation  Partnership  Proprietorship  Nonprofit  LLC

Any Other Business Names Used? If so, please specify: \_\_\_\_\_

Federal I.D. No.: \_\_\_\_\_ Date of Incorporation: \_\_\_\_\_

Do you have a computer?  Yes  No E-mail Address: \_\_\_\_\_

**OFFICERS/OWNERS/PARTNERS: (Those authorized to sign lease.) Social Security Number Required!**

| Full Name (include Spouse's name) | Title | %Owned | Home Address | Soc.Sec. # |
|-----------------------------------|-------|--------|--------------|------------|
|                                   |       |        |              |            |
| Spouse:                           |       |        |              |            |
|                                   |       |        |              |            |
| Spouse:                           |       |        |              |            |

Has any Owner/Officer filed Bankruptcy in the last 10 years?  Yes  No

**BANK REFERENCES: (To support time in business, please list previous Bank(s), if applicable.) Acct. # Required!**

| Bank Name | Phone # | Acct. # (List All) | Contact | Type Account |
|-----------|---------|--------------------|---------|--------------|
|           |         |                    |         |              |
|           |         |                    |         |              |

**TRADE REFERENCES: (3 MAJOR Trades vital to daily operation of business that you have a long-standing relationship with)**

| Company Name   | Phone # | Acct. # | Contact |
|----------------|---------|---------|---------|
|                |         |         |         |
|                |         |         |         |
| (Veterinarian) |         |         |         |

**CATTLE TO BE LEASED:**

| QUANTITY | Description | Price | Term Requested |
|----------|-------------|-------|----------------|
|          |             |       |                |

Do you have a cattle supplier located?  Yes  No If so, who: \_\_\_\_\_ Phone #: \_\_\_\_\_

I will agree to a milk assignment to fulfill my monthly payment?  Yes  No Amount of existing assignment: \$ \_\_\_\_\_

The undersigned authorizes all parties contacted to release credit & financial information requested by The Sunrise Group, Inc. or their assigns.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date

# **ADDITIONAL INFORMATION FOR AGRICULTURE APPLICANTS**

Number of Employees: Full Time: \_\_\_\_\_ Part Time/Seasonal: \_\_\_\_\_

Number of Acres Owned: \_\_\_\_\_ Number of Acres Leased: \_\_\_\_\_ payment per month \$ \_\_\_\_\_

Principal Crops: \_\_\_\_\_

Feed cost per cow per day: \$ \_\_\_\_\_ Percentage of feed purchased: \_\_\_\_\_ %

Do you have a nutritionist?  Yes  No Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

What do you do with your newborn heifer calves?  Keep them  Sell them  Other If other, please explain: \_\_\_\_\_

Size of Dairy Herd: 2016 \_\_\_\_\_ 2017 \_\_\_\_\_ 2018 \_\_\_\_\_ Current \_\_\_\_\_

Avg. Number milked: 2016 \_\_\_\_\_ 2017 \_\_\_\_\_ 2018 \_\_\_\_\_ Current \_\_\_\_\_

Pounds of milk production per month: \_\_\_\_\_ Current milk price: \_\_\_\_\_ Somatic Cell Count: \_\_\_\_\_

**Principal Co-op or Creamery you deal with:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Patron Number #: \_\_\_\_\_

**Principal Feed Supplier:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: \_\_\_\_\_

Contact Person: \_\_\_\_\_

**Previous Co-op or Creamery you have dealt with:**

Name: \_\_\_\_\_ How Long? \_\_\_\_\_

Name: \_\_\_\_\_ How Long? \_\_\_\_\_

Name: \_\_\_\_\_ How Long? \_\_\_\_\_

**Who is the source of your crop financing?**

Name: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Phone #: \_\_\_\_\_

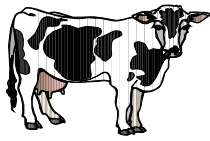
**Equipment and land payments each month:**

Equipment Payments: \$ \_\_\_\_\_ per month Land Payments \$ \_\_\_\_\_ per month

**REAL ESTATE INFORMATION\***

| Tract # | Total Acres | Property Owner | Estimated Value | Mortgage Amount | Mortgage Holder | Monthly Payment |
|---------|-------------|----------------|-----------------|-----------------|-----------------|-----------------|
|         |             |                |                 |                 |                 |                 |
|         |             |                |                 |                 |                 |                 |
|         |             |                |                 |                 |                 |                 |
|         |             |                |                 |                 |                 |                 |

- CIRCLE WHICH TRACT THE DAIRY CATTLE WILL BE LOCATED



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**FINANCIAL STATEMENT**

Name \_\_\_\_\_ Business Phone # \_\_\_\_\_

Average milk production per month \_\_\_\_\_ lbs. Average sale price per cwt. (past year) \_\_\_\_\_

| WHAT I OWN                                 |       | No.      | Total Value | WHAT I OWE                                  | Mo. Pymt | Balance Due |
|--|-------|----------|-------------|---|----------|-------------|
| <b>CASH</b>                                |       |          |             | <b>Livestock mortgaged or leased from:</b>  |          |             |
| <b>INVESTMENTS</b>                         |       |          |             | (include telephone numbers)                 |          |             |
| <b>LIVESTOCK</b>                           |       |          |             |   |          |             |
| Dairy Cows – milking                       |       |          |             |   |          |             |
| Dairy Cows – dry                           |       |          |             |   |          |             |
| Dairy Heifers                              |       |          |             |   |          |             |
| Dairy Yearlings                            |       |          |             | <b>Trucks/Autos mortgaged or leased:</b>    |          |             |
| Dairy Calves                               |       |          |             | (include telephone numbers)                 |          |             |
| Bulls                                      |       |          |             |   |          |             |
| Other                                      |       |          |             |   |          |             |
| <b>TRUCKS/AUTOMOBILES</b>                  |       |          |             | <b>Machinery mortgaged or leased from:</b>  |          |             |
|  |       |          |             | (include telephone numbers)                 |          |             |
| <b>EQUIPMENT/MACHINERY</b>                 |       |          |             |   |          |             |
|  |       |          |             |   |          |             |
|  |       |          |             | <b>Feed/Crops mortgaged from:</b>           |          |             |
| <b>FEED</b>                                |       |          |             | (include telephone numbers)                 |          |             |
| <b>CROPS GROWING OR FOR SALE</b>           |       |          |             |   |          |             |
|  |       |          |             |   |          |             |
|  |       |          |             | <b>Real Estate mortgaged or leased:</b>     |          |             |
| <b>REAL ESTATE</b>                         | Acres | Tillable | Value       | (include telephone numbers)                 |          |             |
| Home/Farm                                  |       |          |             |   |          |             |
| Other Parcels                              |       |          |             |   |          |             |
|  |       |          |             |   |          |             |
|  |       |          |             | <b>Land leased/rented from:</b>             |          |             |
| Rented Land                                |       |          | XXXX        | (include telephone numbers)                 |          | XXXX        |
|  |       |          | XXXX        |   |          | XXXX        |
|  |       |          | XXXX        |   |          | XXXX        |
| <b>CASH ON HAND &amp; IN THE BANK</b>      |       |          | \$          | <b>Unsecured notes to banks:</b>            |          |             |
| <b>OTHER ASSETS</b>                        |       |          | \$          | <b>Any other debt not listed elsewhere:</b> |          |             |
|  |       |          | \$          |   |          |             |
|  |       |          | \$          |   |          |             |
|  |       |          | \$          |   |          |             |
| <b>TOTAL ASSETS</b>                        |       |          | \$          | <b>TOTAL LIABILITIES</b>                    | \$       |             |
| <b>TOTAL OF WHAT I OWN LESS WHAT I OWE</b> |       |          |             |   | \$       |             |

The information and statements above are accurate and complete, and are made for the purpose of obtaining credit. This financial statement shall remain the property of The Sunrise Group, Inc. and its assigns. You are authorized to procure reports and/or credit information from any of my creditors or references, also a listing of my assignments and milk sales from any purchaser of my milk.

Date Signed: \_\_\_\_\_, 20\_\_\_\_ Signature: \_\_\_\_\_

Date Signed: \_\_\_\_\_, 20\_\_\_\_ Signature: \_\_\_\_\_

## **CREDIT AUTHORIZATION TO RELEASE INFORMATION**

I/We the undersigned are applying for credit from The Sunrise Group, Inc. or it's assigns.

I/We understand and agree that you may assign or transfer this credit application to others to decide whether or not to extend credit. I/We authorize all banks and business references, as well as any of my/our lessors, landlords and any other past or present creditors to give any information to you, your assignees or transferees, which will assist you in your credit inquiry. This authorization includes procuring a listing of my/our assignments and milk sales from any purchaser of my/our milk.

### **TIME BEING OF THE ESSENCE, PLEASE PROVIDE THIS INFORMATION UPON RECEIPT.**

**NOTICE:** THE FEDERAL EQUAL CREDIT OPPORTUNITY ACT PROHIBITS CREDITORS FROM DISCRIMINATING AGAINST CREDIT APPLICATIONS ON THE BASIS OF RACE, COLOR, RELIGION, NATURAL ORIGIN, SEX MARITAL STATUS, OR ARE (PROVIDED THE APPLICATION HAS CAPACITY TO ENTER INTO A BINDING CONTRACT); OR BECAUSE THE APPLICANT HAS IN GOOD FAITH EXERCISED ANY RIGHT UNDER THE CONSUMER CREDIT PROTECTION ACT. THE FEDERAL AGENCY THAT ADMINISTRERS COMPLIANCE WITH THIS LAW IT THE:

FEDERAL TRADE COMMISSION, EQUAL CREDIT OPPORTUNITY  
WASHINGTON, KC 20580

\_\_\_\_\_  
Applicant Signature

\_\_\_\_\_  
Applicant Signature

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

**NOTE: Use full legal name(s). Signature(s) must be only those of duly authorized corporate office, partner or proprietor, with tile indicated.**